

**COMPUCOM SOFTWARE LIMITED**  
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022  
**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON 30TH SEPTEMBER, 2011**

Rs. in lacs

Particulars	Standalone (India Operations)				
	Quarter Ended		Half Year ended		Year Ended
	30-Sep-11	30-Sep-10	30-Sep-11	30-Sep-10	31-Mar-11
	Limited Review	Limited Review	Limited Review	Limited Review	Audited
1. (a) Income From Operations	1,758.98	2,012.78	3,584.67	3,275.36	7,102.49
- Software and E-Governance Services	163.04	207.93	383.88	408.02	804.04
- Learning Solutions	1,523.26	1,746.89	3,051.57	2,738.16	6,107.62
- Wind Power Generation	72.68	57.96	149.22	129.18	190.83
b) Other Operating Income	-	-	-	-	-
2. Expenditure					
a) Manpower Costs	99.55	128.29	200.78	207.84	400.23
b) Learning Solution Execution Charges	462.71	786.08	939.31	1108.92	2,268.95
c) Depreciation	619.40	457.87	1,231.98	874.05	2,125.71
d) Other Expenditure	95.51	117.03	225.81	186.82	469.10
Total Expenditure	-1,277.17	1,489.27	2,597.88	2,377.63	5,263.99
3) Profit From Operations before Other Income, Interest and Exceptional Items	481.81	523.51	986.79	897.73	1,838.50
4) Other Income	42.64	45.06	92.24	84.19	184.48
5) Profit before Interest & Exceptional Items	524.45	568.57	1,079.03	981.92	2,022.98
6) Interest	130.51	130.21	244.53	252.47	488.29
7) Profit After Interest but before Exceptional Items	393.94	438.36	834.50	729.45	1,534.69
8) Exceptional Items	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	393.94	438.36	834.50	729.45	1,534.69
10) Tax Expenses (including deferred Tax)	90.14	105.59	93.49	87.18	331.87
11) Profit From Ordinary Activities After Tax	303.80	332.77	741.01	642.27	1,202.82
12) Extra Ordinary Items	-	-	-	-	-
13) Net Profit	303.80	332.77	741.01	642.27	1,202.82
14) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,005.00	1,582.50	1,005.00	1,582.50
15) Reserves excluding revaluation reserves	8,308.29	6,910.39	8,308.29	6,910.39	7,567.53
16) EPS (Rs.) Basic and diluted (Not Annualised)					
EPS (Rs.)	0.38	0.44	0.94	0.85	1.56
Cash Earning per share (Rs.)	1.17	1.05	2.49	2.01	4.33
17) Public shareholding					
- Number of shares (in lacs)	286.85	173.96	286.85	173.96	286.40
- Percentage of Shareholding	36.25	34.62	36.25	34.62	36.45
18) Promoters and promoter group Shareholding **					
a) Pledged/Encumbered					
- Number of shares	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter)	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered					
- Number of Shares (in Lacs)	504.40	328.54	504.40	328.54	502.85
- Percentage of shares (as a % of the total shareholding of promoter and promoter)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	63.75	65.38	63.75	65.38	63.55
Segmentwise revenue, results and capital employed					
Segment Revenue					
- Software and E-Governance Services	163.04	207.93	383.88	408.02	804.04
- Learning Solutions	1,523.26	1,746.89	3,051.57	2,738.16	6,107.62
- Wind Power Generation	72.68	57.96	149.22	129.18	190.83
Total Segment Revenue	1,758.98	2,012.78	3,584.67	3,275.36	7,102.49
Other income	42.64	45.06	92.24	84.19	184.48
Total Revenue	1,801.62	2,057.84	3,676.91	3,359.55	7,286.97
Segment net profit					
- Software and E-Governance Services	46.66	79.33	170.15	185.99	358.52
- Learning Solutions	273.01	298.68	504.98	410.54	927.47
- Wind Power Generation	42.12	27.57	89.03	74.34	80.28
Total Segment profit	361.79	405.58	764.16	670.87	1,366.26
Other income	42.64	45.73	92.24	84.19	184.48
Total profit	404.43	451.31	856.40	755.06	1,550.74
Unallocable expenses	10.49	12.95	21.90	25.61	16.05
Profit before tax	393.94	438.36	834.50	729.45	1,534.69
Segment capital employed ( See note 2)	NA	NA	NA	NA	NA

Statement of Assets and Liabilities				
S.No	Particulars	Standalone Financial Results		
		Half Year		Year ended
		Unaudited	Unaudited	Audited
		30-Sep-11	30-Sep-10	31-Mar-11
1	SHAREHOLDERS FUNDS			
a)	Share Capital	1582.50	1005.00	1582.50
b)	Share Application Money	0.00	328.50	0.00
c)	Warrant Application Money	158.50	136.88	158.50
d)	Reserves & Surplus	8308.29	6910.28	7567.53
2	Loan Funds	3348.85	4416.70	4891.78
3	Deferred Tax Liability	313.91	523.62	600.02
	<b>TOTAL</b>	<b>13712.05</b>	<b>13320.98</b>	<b>14800.33</b>
1	Fixed Assets (Net)	5344.76	7743.47	6568.81
2	Investments	792.12	466.99	792.12
3	Current Assets, Loans and Advances			
a)	Sundry Debtors	6654.11	4494.26	6028.82
b)	Cash and Bank Balances	1474.85	2196.71	2378.47
c)	Loans and Advances	2287.55	2072.98	1522.98
d)	Other Current Assets	9.74	6.44	27.88
		10426.25	8770.39	9958.15
4	Less: Current Liabilities & Provisions			
a)	Liabilities	2145.79	3337.76	1917.79
b)	Provisions	705.29	322.11	600.96
		2851.08	3659.87	2518.75
	<b>Net Current Assets</b>	<b>7575.17</b>	<b>5110.52</b>	<b>7439.40</b>
	<b>TOTAL</b>	<b>13712.05</b>	<b>13320.98</b>	<b>14800.33</b>

**NOTES:**

- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

3. Status of Investors' Complaints for the quarter ended 30th Sept. 2011 :-

Opening Balance	Received	Resolved	Pending
0	6	6	0

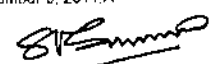
- Figures of the previous period, have been regrouped and rearranged wherever necessary.

- The above results were reviewed by the Audit Committee and taken on record by Board of Directors in its meeting held on 30th September, 2011. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

Place: Jaipur  
Date: Nov.9, 2011

For Compucom Software Limited

Surendra Kumar Surana  
Managing Director

**For Compucom Software Ltd.**  
  
**Managing Director**

Results can also be seen on company's website [www.compucom.co.in](http://www.compucom.co.in)