

**INTRODUCTORY SUB-TABLE (I)(a)**

<b>Name of the Company:</b> COMPUCOM SOFTWARE LIMITED			
<b>Scrip Code, Name of the Scrip, Class of security:-</b> 532339/ COMPUCO/ EQUITY			
<b>Quarter Ended:</b> 31-March-2011			
<b>Partly paid-up shares:-</b>			
	<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter/ promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total -D</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter/ promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total -E</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter/ promoter group	2500000	100	3.06
Held by public	N.A.	N.A.	N.A.
<b>Total -F</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid -up capital of the Company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) +D+E+F)</b>			
	81625188		

**Statement Showing Shareholding Pattern**

**TABLE (I) (a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
	<b>1 Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	2792400	2582100	3.5291	3.5291	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0.00	0.00
(c)	Bodies Corporate	3	47281165	46531090	59.7549	59.7549	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0.00	0.00
(e-i)	Mutual Funds/UTI	0	0	0	0.0000	0.00	0.00	0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>50073565</b>	<b>49113190</b>	<b>63.2840</b>	<b>63.2840</b>	<b>0.00</b>	<b>0.00</b>
	<b>2 Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0.00	0.00
b	Bodies Corporate	1	211500	0	0.2673	0.2673	0.00	0.00
c	Institutions	0	0	0	0.0000	0.0000	0.00	0.00
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>211500</b>	<b>0</b>	<b>0.2673</b>	<b>0.2673</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>50285065</b>	<b>49113190</b>	<b>63.5513</b>	<b>63.5513</b>	<b>0.00</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>						<b>N.A</b>	<b>N.A</b>
<b>1</b>	<b>Institutions</b>						<b>N.A</b>	<b>N.A</b>
(a)	Mutual Funds/ UTI	1	10500	0	0.0133	0.0133		
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Any Other (specify)	0	0	0	0.0000	0.0000		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>10500</b>	<b>0</b>	<b>0.0133</b>	<b>0.0133</b>		
<b>B 2</b>	<b>Non-institutions</b>						<b>N.A</b>	<b>N.A</b>
(a)	Bodies Corporate	358	8310088	5279523	10.5025	10.5025		
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs 1 lakh	7267	11428946	10625956	14.4441	14.4441		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	31	4726527	4726527	5.9735	5.9735		
(c)	Any Other (specify)							
(c-i)	Trust & Foundation	1	3016529	3016529	3.8123	3.8123		
(c-ii)	NRIs	97	250283	164783	0.3163	0.3163		
(c-iii)	Foreign Companies	3	735000	0	0.9289	0.9289		
(c-iv)	Foreign Nationals	7	362250	0	0.4578	0.4578		
	<b>Sub-Total (B)(2)</b>	<b>7764</b>	<b>28829623</b>	<b>23813318</b>	<b>36.4354</b>	<b>36.4354</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7765</b>	<b>28840123</b>	<b>23813318</b>	<b>36.4487</b>	<b>36.4487</b>		
	<b>TOTAL (A)+(B)</b>	<b>7773</b>	<b>79125188</b>	<b>72926508</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A</b>	<b>N.A</b>
<b>1</b>	Promoter and Promoter Group	0.00	0.00	0.00	0.0000	0.0000		
<b>2</b>	Public	0.00	0.00	0.00	0.0000	0.0000		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7773</b>	<b>79125188</b>	<b>72926508</b>	<b>100.0000</b>	<b>100.0000</b>		

(I)(b)	Statement showing Shareholding of persons belonging to the category					
	<u>“Promoter and Promoter Group”</u>					
		Total Shares Held		Share Pledged or encumbered		
Sr. No.	Name of the shareholder	Number of shares	As a percentage of Grand Total (A)+(B)+( C )	No of Shares	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	SURENDRA K SURANA	1770300	2.2373	NIL	NIL	NIL
2	SHUBH K SURANA	811800	1.0260	NIL	NIL	NIL
3	AJAY K SURANA	189000	0.2389	NIL	NIL	NIL
4	KRISHNA DEVI	21300	0.0269	NIL	NIL	NIL
5	RISHAB INFOTECH PRIVATE LIMITED	18453650	23.3220	NIL	NIL	NIL
6	SAMBHAV INFOTECH PRIVATE LIMITED	19543611	24.6996	NIL	NIL	NIL
7	COMPUCOM TECHNOLOGIES PRIVATE LIMITED	9283904	11.7333	NIL	NIL	NIL
8	SURANA ASSOCIATES INC.	211500	0.2673	NIL	NIL	NIL
<b>TOTAL</b>		<b>50285065</b>	<b>63.5513</b>			

(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement of non
1	RUKMANI SALES PRIVATE LIMITED	3000000	3.79
2	COMPUCOM SOFTWARE LIMITED EMPLOYEE WELFARE TRUST	3016529	3.81
<b>TOTAL</b>		<b>6016529</b>	<b>7.60</b>

<b>(I)(d)</b>	<b><u>Statement showing details of locked-in shares</u></b>		
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	COMPUCOM TECHNOLOGIES PRIVATE LIMITED	6439269	8.14
2	RUKMANI SALES PRIVATE LIMITED	3000000	3.79
<b>TOTAL</b>		<b>9439269</b>	<b>11.93</b>

(II)(a)	<b>Statement showing details of Depository Receipts (DRs)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		NIL	NIL	NIL

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>..</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>1</b>	NIL	NIL	NIL	NIL
<b>TOTAL</b>	NIL	NIL	NIL	NIL

## FORM A

### SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

<b>Name of the Company : COMPUCOM SOFTWARE LIMITED</b>			
	<b>Scrip Code</b>	532339	<b>Quarter Ended</b> 31-Mar-11
<b>Category Code</b>	<b>Category</b>	<b>No.of Shares Held</b>	<b>% of Shareholding</b>
<b>I</b>	<b>CONTROLLING/STRATEGIC HOLDINGS</b>		
<b>A</b>	<b>BASED IN INDIA</b>		
1	Indian Individuals/HUFs & Relatives	2792400	3.5291
2	Indian Corporate Bodies/ Trusts/ Partnerships	47281165	59.7549
3	Persons Acting in Concert (also include Suppliers/ Customers)		
4	Other Directors & Relatives (other than in 1 above)	-	
5	Employee Welfare Trusts/ESOPs (already converted into shares but locked in)	-	
6	Banks/Financial Institutions	-	
7	Central/ State Govt.	-	
8	Central/ State Govt. Institutions	-	
9	Venture Funds/ Private Equity Funds	-	
	<b>Sub Total A</b>	50073565	63.2840
<b>B</b>	<b>BASED OVERSEAS</b>		
10	Foreign Individuals (including FDI)	-	-
11	Foreign Corporate Bodies (including FDI)	211500	0.2673
12	Non Resident Indians (Individuals)	-	
13	Non Resident Indian Corporate Bodies	-	
	<b>Sub Total B</b>	211500	0.2673
<b>C</b>	<b>GDRs/ADRs/ ADSs</b>	-	
	<b>Sub Total C</b>	0	0.0000
<b>D</b>	<b>OTHERS (Please specify here _____)</b>	-	
	<b>Sub Total D</b>	0	0.0000
<b>E</b>	<b>ANY OTHER SHARES LOCKED-IN (except covered above)</b>	-	
	<b>Sub Total E</b>	0	0.0000
	<b>Sub Total I</b>	50285065	63.5513

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<b>II</b>	<b>FREE FLOAT</b>	<b>No.of Shares Held</b>	<b>% of Shareholding</b>
<b>A</b>	<b>BASED IN INDIA</b>		
1	Indian Individuals/HUFs	16155473	20.4176
2	Indian Corporate Bodies/Trusts/Partnerships	8310088	10.5024
2 (A)	Trusts	3016529	3.8123
3	Independent Directors & Relatives	-	
4	Present Employees	-	
5	Banks/Financial Institutions	0	0.0000
6	Central/State Govt.	-	

7	Central/ State Govt. Institutions	-	
8	Insurance Companies	-	
9	Mutual Funds	10500	0.0133
10	Venture Funds/ Private Equity Funds	-	
11	Customers	-	
12	Suppliers	-	
	<b>Sub Total A</b>	27492590	34.7456
<b>B</b>	<b>BASED OVERSEAS</b>		
13	Foreign Individuals	362250	0.4579
14	Foreign Corporate Bodies	735000	0.9289
15	Foreign Institutional Investors	-	-
16	Non Resident Indians (Individuals)	250283	0.3163
17	Non Resident Indian Corporate Bodies	-	
	<b>Sub Total B</b>	1347533	1.7031
<b>C</b>	<b>GDRs/ADRs/ADSs</b>		
	<b>Sub Total C</b>	0	0.0000
<b>D</b>	<b>OTHERS (Please specify here _____)</b>	-	
	<b>Sub Total D</b>	0	0.0000
	<b>Sub Total II</b>	28840123	36.4487
	<b>Grand Total</b>	<b>79125188</b>	100.0000
<b>BROAD SUMMARY OF HOLDINGS</b>		<b>No.of Shares Held</b>	<b>% of Shareholding</b>
Total Controlling/ Strategic Holdings		50285065	63.5513
Total Free-float		28840123	36.4487
	<b>Grand Total</b>	<b>79125188</b>	<b>100.0000</b>
<b>SUMMARY OF DOMESTIC/FOREIGN HOLDINGS</b>		<b>No.of Shares Held</b>	<b>% of Shareholding</b>
Total Domestic Holding		77566155	98.0297
Total Foreign Holding		1559033	1.9703
	<b>Grand Total</b>	<b>79125188</b>	<b>100.0000</b>

**FORM B****CONTROLLING/STRATEGIC HOLDERS****(Include every single holder and list them Categorywise)**

<b>Name of the Company : COMPUCOM SOFTWARE LIMITED</b>				
	<b>Scrip Code</b>	<b>532339</b>	<b>Quarter Ended</b>	<b>31-Mar-11</b>
<b>Sl.no.</b>	<b>Holders Name</b>	<b>No.of Shares Held</b>	<b>% of Shareholding</b>	<b>Category Code</b>
1	SURENDRA KUMAR SURANA	1770300	2.2373	IAI
2	SHUBH KARAN SURANA	811800	1.0260	IAI
3	AJAY KUMAR SURANA	189000	0.2389	IAI
4	KRISHAN DEVI	21300	0.0269	IAI
5	RISHAB INFOTECH PRIVATE LIMITED	18453650	23.3220	IA2
6	SAMBHAV INFOTECH PRIVATE LIMITED	19543611	24.6996	IA2
7	COMPUCOM TECHNOLOGIES PRIVATE LIMITED	9283904	11.7333	IA2
8	SURANA ASSOCIATES INC.	211500	0.2673	IB11
	<b>TOTAL</b>	<b>50285065</b>	<b>63.5513</b>	

**FREE-FLOAT HOLDERS**  
**DISCLOSE ONLY HOLDINGS OF 1% & ABOVE**  
(List holders Categorywise)

Name of the Company : COMPUCOM SOFTWARE LIMITED					
	Scrip Code	532339		Quarter Ended	31-Mar-11
Sl.no.	Holders Name	No.of Shares Held	% of Shareholding	Category Code	Relationship, if any with anyone in I
1	COMPUCOM SOFTWARE LIMITED EMPLOYEE WELFARE TRUST	3016529	3.8123	II A 2	Employee Welfare Turst of Company
2	RUKMANI SALES PRIVATE LIMITED	3000000	3.7900		
	<b>TOTAL</b>	<b>2264544</b>	<b>4.5070</b>		