

**INTRODUCTORY SUB-TABLE (I)(a)**

<b>Name of the Company:</b> COMPUCOM SOFTWARE LIMITED			
<b>Scrip Code, Name of the Scrip, Class of security:-</b> 532339/ COMPUCO/ EQUITY			
<b>Quarter Ended:</b> 30-September-2011			
<b>Partly paid-up shares:-</b>			
	<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid up shares</b>	<b>As a% of total no. of shares of the company</b>
Held by Promoter/ promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total -D</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter/ promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total -E</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a %of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter/ promoter group	2500000	100	3.06
Held by public	N.A.	N.A.	N.A.
<b>Total -F</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid -up capital of the Company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) +D+E+F)</b>			
	81625188		

FOR COMPUCOM SOFTWARE LIMITED

(SULEKHA JANGID)  
COMPANY SECRETARY & COMPLIANCE OFFICER

**Statement Showing Shareholding Pattern**

**TABLE (I) (a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	2981850	2792850	3.7685	3.7685	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0.00	0.00
(c)	Bodies Corporate	3	47458645	47458645	59.9792	59.9792	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0.00	0.00
(e-i)	Mutual Funds/UTI	0	0	0	0.0000	0.00	0.00	0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>50440495</b>	<b>50251495</b>	<b>63.7477</b>	<b>63.7477</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0.00	0.00
b	Bodies Corporate	0	0	0	0.0000	0.0000	0.00	0.00
c	Institutions	0	0	0	0.0000	0.0000	0.00	0.00
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>50440495</b>	<b>50251495</b>	<b>63.7477</b>	<b>63.7477</b>	<b>0.00</b>	<b>0.00</b>

<b>(B) Public shareholding</b>							<b>N.A</b>	<b>N.A</b>
<b>1 Institutions</b>							<b>N.A</b>	<b>N.A</b>
(a) Mutual Funds/ UTI	1	10500	0	0.0133	0.0133			
(b) Financial Institutions / Banks	0	0	0	0.0000	0.0000			
(c) Central Government/ State Government(s)	0	0	0	0.0000	0.0000			
(d) Venture Capital Funds	0	0	0	0.0000	0.0000			
(e) Insurance Companies	0	0	0	0.0000	0.0000			
(f) Foreign Institutional Investors	0	0	0	0.0000	0.0000			
(g) Foreign Venture Capital Investors	0	0	0	0.0000	0.0000			
(h) Any Other (specify)	0	0	0	0.0000	0.0000			
<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>10500</b>	<b>0</b>	<b>0.0133</b>	<b>0.0133</b>			
<b>B 2 Non-institutions</b>							<b>N.A</b>	<b>N.A</b>
(a) Bodies Corporate	371	8292711	8263896	10.4804	10.4804			
(b) Individuals								
i Individual shareholders holding nominal share capital up to Rs 1 lakh	7184	11278388	10488598	14.2539	14.2539			
ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	4729242	4729242	5.9769	5.9769			
(c) Any Other (specify)								
(c-i) Trust & Foundation	1	3025829	3025829	3.8241	3.8241			
(c-ii) NRIs	98	250773	165273	0.3169	0.3169			
(c-iii) Foreign Companies	3	735000	0	0.9289	0.9289			
(c-iv) Foreign Nationals	7	362250	0	0.4579	0.4579			
<b>Sub-Total (B)(2)</b>	<b>7697</b>	<b>28674193</b>	<b>26672838</b>	<b>36.2390</b>	<b>36.2390</b>			
<b>(B) Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7698</b>	<b>28684693</b>	<b>26672838</b>	<b>36.2523</b>	<b>36.2523</b>			
<b>TOTAL (A)+(B)</b>	<b>7704</b>	<b>79125188</b>	<b>76924333</b>	<b>100.0000</b>	<b>100.0000</b>			
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							<b>N.A</b>	<b>N.A</b>
1 Promoter and Promoter Group	0.00	0.00	0.00	0.0000	0.0000			
2 Public	0.00	0.00	0.00	0.0000	0.0000			
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7704</b>	<b>79125188</b>	<b>76924333</b>	<b>100.0000</b>	<b>100.0000</b>			
<b>FOR COMPUCOM SOFTWARE LIMITED</b>								
<b>(SULEKHA JANGID)</b>								
<b>COMPANY SECRETARY &amp; COMPLIANCE OFFICER</b>								

<b>(I)(b) Statement showing Shareholding of persons belonging to the category</b>						
<b>“Promoter and Promoter Group”</b>						
<b>Total Shares Held</b>			<b>Share Pledged or encumbered</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>As a percentage of Grand Total (A)+(B)+( C )</b>	<b>No of Shares</b>	<b>As a Percentage</b>	<b>As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III)*100</b>	<b>(VII)</b>
1	SURENDRA K SURANA	1770300	2.2373	NIL	NIL	NIL
2	SHUBH K SURANA	811050	1.0250	NIL	NIL	NIL
3	AJAY K SURANA	400500	0.5062	NIL	NIL	NIL
4	RISHAB INFOTECH PRIVATE LIMITED	18453650	23.3221	NIL	NIL	NIL
5	SAMBHAV INFOTECH PRIVATE LIMITED	19721091	24.9239	NIL	NIL	NIL
6	COMPUCOM TECHNOLOGIES PRIVATE LIMITED	9283904	11.7332	NIL	NIL	NIL
<b>TOTAL</b>		<b>50440495</b>	<b>63.7477</b>			

FOR COMPUCOM SOFTWARE LIMITED

(SULEKHA JANGID)  
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**(I)(c) Statement showing Shareholding of persons belonging to the category**  
**“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement of non
1	RUKMANI SALES PRIVATE LIMITED	3000000	3.7915
2	COMPUCOM SOFTWARE LIMITED EMPLOYEE WELFARE TRUST	3025829	3.8241
3	DIPAK KANAYLAL SHAH	806000	1.0186
<b>TOTAL</b>		<b>6831829</b>	<b>8.6342</b>

**FOR COMPUCOM SOFTWARE LIMITED**

**(SULEKHA JANGID)**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	COMPUCOM TECHNOLOGIES PRIVATE LIMITED	750000	0.9479
<b>TOTAL</b>		<b>750000</b>	<b>0.9479</b>
<b>FOR COMPUCOM SOFTWARE LIMITED</b>			
<b>(SULEKHA JANGID)</b>			
<b>COMPANY SECRETARY &amp; COMPLIANCE OFFICER</b>			

(II)(a)	<b>Statement showing details of Depository Receipts (DRs)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		NIL	NIL	NIL
<b>FOR COMPUCOM SOFTWARE LIMITED</b>				
<b>(SULEKHA JANGID)</b>				
<b>COMPANY SECRETARY &amp; COMPLIANCE OFFICER</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>	NIL	NIL	NIL	NIL
<b>FOR COMPUCOM SOFTWARE LIMITED</b>				
<b>(SULEKHA JANGID)</b>				
<b>COMPANY SECRETARY &amp; COMPLIANCE OFFICER</b>				